

*Maryland State Lottery and Gaming Control Commission*

**STAFF AGENDA MEMORANDUM**

**DATE OF MEETING:** January 25, 2018

**AGENDA ITEM:** **Request for Commission Approval of Proposed Transaction(s) by Golden Entertainment, Inc.**

**PRESENTER:** John J. Mooney, Managing Director, Regulatory Oversight

**ISSUE SUMMARY:** Golden Entertainment requests that the Commission approve its Shelf Registration and authorize Golden Entertainment, for a period of three years from the date the Securities and Exchange Commission declares Registration Number 333-221590 effective, to sell or otherwise transfer more than 5% of the legal or beneficial interest in Golden Entertainment's securities and, to the extent required by Maryland gaming laws, to facilitate or effectuate the transactions contemplated by the Shelf Registration.

**COMMISSION ACTION REQUIRED/REQUESTED:** Commission approval upon review and discussion.

**STAFF RECOMMENDATIONS:** Staff recommends approval