Maryland Lottery and Gaming Control Agency

Larry Hogan, Governor • Gordon Medenica, Director

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TO:	Maryland Lottery and Gaming Commission Gordon Medenica, Director
FROM:	James Nielsen, Assistant Deputy Director/COO
DATE:	August 15, 2017
SUBJECT:	Gaming Division Report for the August 2017 Commission Meeting

A Skills-Based Amusement Device Registrations

The table below reflects all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 7/31/2017								
		Registered Devices		Registered		Illegal Electronic		
Registered Owners				Locations		Gaming Device Tips		
June -	Since	June -	Since	June - Since		June -	Since	
July	Inception	July	Inception	July	Inception	July	Inception	
8	35	431	1953	15	497	0	5	

B VLT Audit Department

Audit Summary							
Location	Audit Area	Status	Periods Covered				
Maryland Live Casino	Compliance & Operations	Completed	May				
Rocky Gap	Compliance & Operations	Completed	May				
Ocean Downs	Compliance & Operations	Completed	May				
Hollywood Casino	Compliance & Operations	Completed	May				
Horseshoe Casino	Compliance & Operations	Completed	May				
MGM NH Casino	Compliance & Operations	Completed	May				
Maryland Live Casino	Compliance & Operations	Completed	June				
Rocky Gap	Compliance & Operations	Completed	June				
Ocean Downs	Compliance & Operations	Completed	June				
Hollywood Casino	Compliance & Operations	Completed	June				
Horseshoe Casino	Compliance & Operations	Completed	June				
MGM NH Casino	Compliance & Operations	Completed	June				
Maryland Live Casino	Compliance & Operations	In process	July-August				
Rocky Gap	Compliance & Operations	In process	July-August				
Ocean Downs	Compliance & Operations	In process	July-August				
Hollywood Casino	Compliance & Operations	In process	July-August				
Horseshoe Casino	Compliance & Operations	In process	July-August				
MGM NH Casino	Compliance & Operations	In process	July-August				

Bingo World	Compliance & Operations	In Process	August
Delta Bingo – Laurel	Compliance & Operations	In Process	August
Delta Bingo – Wayson's	Compliance & Operations	In Process	August
Mayo American Legion #226	Compliance & Operations	In Process	August
Laurel Elks #2283	Compliance & Operations	In Process	August
American Legion Post #7	Compliance & Operations	In Process	August
Annapolis Elks (#622)	Compliance & Operations	In Process	August
Annapolis Moose (#296)	Compliance & Operations	In Process	August
Severna Park American			August
Legion (#175)	Compliance & Operations	In Process	
Rod 'N' Reel	Compliance & Operations	In Process	August
Abner's Crab House &			August
Restaurant	Compliance & Operations	In Process	
Traders	Compliance & Operations	In Process	August
American Legion Post 206	Compliance & Operations	In Process	August

- 1) Staffing one vacancy for an auditor at MGM NH.
- 2) Standard Table Game Rules New Games
 - a) Three Card Baccarat This is a variation of two card Baccarat that will be offered for play and includes optional bonuses and side bets.
 - b) Casino War This is a new game requested by one of the casinos.

	Hollywood	Ocean Downs	MD Live	Rocky Gap	Horseshoe	MGM- NH	Bingo Halls
VLT Installs	18	245	74	42	50	65	0
VLT Removals	28	233	145	41	36	24	0
Floor Moves	38	6	405	0	82	17	0
Game Changes	4	0	173	27	8	173	2
Change Requests	7	19	32	3	9	16	6
Operation Reviews	1	1	1	1	1	1	1

C <u>Electronic Gaming Device Operations</u>

- ITLM Update As of 8/10/17, 330 ITLMs in 77 unique Veterans' Posts are currently operational. The ITLM Program as a whole has contributed over \$9.9 million in profits to the participating Posts since September 2014.
- 2) VLT Ownership Transfer Both Rocky Gap and Ocean Downs have completed the transfer of ownership for all of their VLTs in exchange for a 10% tax reduction. Fifty VLTs were sold to Ocean Downs and we are preparing to auction 20 additional games the State owns in the near future.

3) Quarterly Payback Percentage (April 1 – June 30, 2017):

Hollywood Casino	Casino at Ocean	Maryland Live!	Rocky Gap Casino	Horseshoe Casino	MGM National
Perryville	Downs	Casino	Resort	Baltimore	Harbor
90.68%	92.64%	92.33%	90.70%	91.76%	90.81%

4) Rolling 12-months Payback Percentage (June 1, 2016 – May 31, 2017):

Hollywood	Casino at	Maryland	Rocky Gap	Horseshoe	MGM
Casino	Ocean	Live!	Casino	Casino	National
Perryville	Downs	Casino	Resort	Baltimore	Harbor
90.55%	92.76%	91.82%	90.97%	91.71%	n/a

D Responsible Gambling

- 1) Voluntary Exclusion Program
 - a) 75 new participants joined the casino VEP program in June and July; the current number of participants is 1,519.
 - b) There have been 125 removals from the VEP.
 - c) To date, 345 violations have occurred since the casino VEP program began. All have been cited for criminal trespass and court resolution is pending.
 - d) There were 14 additional enrollments on the lottery VEP list; the total number of participants is 282.
 - e) No changes to the bingo hall VEP program for this reporting period; the total number of participants is 6.
- 2) Staff participated in the Center of Excellence Conference on Responsible Gaming on June 16, 2017 with nearly 500 attendees.
- 3) Staff also attended the National Council on Problem Gambling Annual Conference in Portland, Oregon.