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TO: Maryland Lottery and Gaming Commission
John Martin, Director

FROM: Michael Eaton, Managing Director, Gaming

DATE: November 7, 2025

SUBJECT: Gaming Division Report for the November 2025 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 10/31/2025							
2024/2025 Registrations began in December 2023 and are valid for 2 years							
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips	
October	2024-2025	October	2024-2025	October	2024-2025	October	2024-2025
0	12	0	42	0	1763	0	6

Skills-Based Amusement Device Program – as of 10/31/2025							
2025/2026 Registrations began in December 2024 and are valid for 2 years							
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips	
October	2025-2026	October	2025-2026	October	2025-2026	October	2025-2026
0	14	0	22	0	490	2	72

B Gaming Audit Department

Casino Audits			
Facility	Audit Area	Status	Periods Covered
Live! Casino	Compliance & Operations	Completed	September
Rocky Gap	Compliance & Operations	Completed	September
Ocean Downs	Compliance & Operations	Completed	September
Hollywood Casino	Compliance & Operations	Completed	September
Horseshoe Casino	Compliance & Operations	Completed	September
MGM NH Casino	Compliance & Operations	Completed	September
Live! Casino	Compliance & Operations	In process	October - November

Rocky Gap	Compliance & Operations	In process	October – November
Ocean Downs	Compliance & Operations	In process	October - November
Hollywood Casino	Compliance & Operations	In process	October – November
Horseshoe Casino	Compliance & Operations	In process	October - November
MGM NH Casino	Compliance & Operations	In process	October – November

Instant Bingo Hall Audits				
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2025 Audit Status
Rod 'N' Reel	December 31, 2024	April 30, 2025	April 30, 2025	November
Bingo World	December 31, 2024	April 30, 2025	March 31, 2025	November
Traders	December 31, 2024	April 30, 2025	April 30, 2025	November
Abners Crab House & Restaurant	December 31, 2024	April 30, 2025	March 31, 2025	November
Delta Bingo – Laurel	March 31, 2025	July 31, 2025	August 6, 2025	November
Delta Bingo – Waysons	March 31, 2025	July 31, 2025	August 6, 2025	November
American Legion Post #206	December 31, 2024	N/A	N/A	November
American Legion Post #7	December 31, 2024	N/A	N/A	November
Laurel Elks #2283	March 31, 2025	N/A	N/A	November
Annapolis Elks (#622)	March 31, 2025	N/A	N/A	November
Annapolis Moose (#296)	April 30, 2025	N/A	N/A	November
Mayo American Legion #226	June 30, 2025	N/A	N/A	November
Severna Park American Legion (#175)	June 30, 2025	N/A	N/A	November

Sports Wagering Audits			
Facility	Audit Area	Complete	In Progress
Live! – Retail & Mobile	Compliance & Operations	September	October - November
Horseshoe – Retail & Mobile	Compliance & Operations	September	October – November
MGM – Retail & Mobile	Compliance & Operations	September	October - November
Hollywood – Retail & Mobile	Compliance & Operations	September	October – November
Ocean Downs - Retail	Compliance & Operations	September	October - November
Bingo World – Retail & Mobile	Compliance & Operations	September	October – November
Long Shot's – Retail	Compliance & Operations	September	October - November
Riverboat – Retail & Mobile	Compliance & Operations	September	October – November
Greenmount – Retail & Mobile	Compliance & Operations	September	October - November
DraftKings – Mobile	Compliance & Operations	September	October – November
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	September	October - November

Crab Sports – Mobile	Compliance & Operations	September	October – November
Canton Gaming – Canton - Retail	Compliance & Operations	September	October - November
Canton Gaming – Pikesville - Retail	Compliance & Operations	N/A	October - November
Whitman Gaming – Retail	Compliance & Operations	September	October – November
VSC – Mobile	Compliance & Operations	September	October - November
Bally's – Mobile	Compliance & Operations	September	October – November

C **Electronic Gaming Device Operations**

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM-NH	Bingo Halls
VLT Installs	0	0	50	4	4	11	0
VLT Removals	0	0	177	4	8	4	0
Floor Moves	0	27	197	0	134	65	0
Game Changes	0	0	65	0	11	16	1
Change Requests	7	3	29	2	6	12	1

- 1) ITLM Update - As of 11/4/2025, 404 ITLMs in 90 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in October 2025 (\$1,469,313) increased by 8.1% compared to October 2024 (\$1,359,437).
- 3) **EXERCISE OF DELEGATION OF AUTHORITY**

Report on Staff's exercise of delegated authority to approve equipment, systems, and software of video lottery, instant bingo, and sports wagering operators

By unanimous vote on July 15, 2025, the Commission delegated to Staff the authority, under certain chapters of the video lottery terminal regulations, instant bingo regulations, and sports wagering regulations, to:

- determine that equipment, systems and software satisfy applicable regulatory requirements; and
- issue the required written approvals.

<https://www.mdgaming.com/wp-content/uploads/2025/07/Staff-agenda-memo-Delegation-Equipment-Systems-Software.pdf>

This Delegation included a requirement that Staff report to the Commission its exercise of authority under the Delegation. Accordingly, Staff is reporting that it has exercised the authority of the Delegation to:

Issued written approvals for equipment, systems, or software of video lottery, instant bingo, and sports wagering operators for the dates below:

- 10/22/25 – 11/18/25

D **Sports Wagering**

- 1) **EXERCISE OF DELEGATION OF AUTHORITY**

Report on Staff's exercise of delegated authority to qualify an applicant, determine whether an applicant meets requirements for a sports wagering license, and issue a sports wagering license.

By unanimous vote on November 18, 2021, the Commission delegated to Staff the authority, under certain chapters of the sports wagering regulations, to:

- determine that an applicant for a sports wagering license is qualified;
- determine that an applicant meets all applicable requirements for issuance of a sports wagering licenses, and
- issue a sports wagering license.

https://www.mdgaming.com/wp-content/uploads/2021/11/Staff-agenda-memo-delegation_11-15-21-final.pdf

This Delegation included a requirement that Staff report to the Commission its exercise of authority under the Delegation. Accordingly, Staff is reporting that it has exercised the authority of the Delegation to:

Issue a mobile sports wagering license to:

None

Issue a sports wagering facility license to:

None

E Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
 - a) 57 new participants joined the casino VEP in October. The current number of active participants is 3,506.
 - b) There were 18 removals from the VEP in October for a total of 1,585.
 - c) To date, 3,166 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
 - d) There were 14 additional enrollments in the lottery VEP in October with 4 removals; the total number of participants is 854.
 - e) There are currently 735 participants in the instant bingo hall VEP.
 - f) There are currently 600 participants in the sports wagering VEP.
 - g) There are currently 535 participants in the fantasy competition VEP.
- 2) The deadline to complete the annual staff webinar for responsible gambling was November 3, 2025.

E Illegal Gaming

- 1) MLGCA and the OAG staff have issued 58 cease and desist letters to illegal online gaming operators. Following these actions, 18 operators have voluntarily withdrawn from the Maryland market and ceased offering their games to residents or modified their games to comply with MLGCA directives; 10 have refuted and failed to comply with the cease and desist letters, and 30 have not responded to the letters.