# **Maryland Lottery and Gaming Control Agency**

Wes Moore, Governor • John Martin, Director



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TO: Maryland Lottery and Gaming Commission

John Martin, Director

FROM: Michael Eaton, Managing Director, Gaming

DATE: October 10, 2025

SUBJECT: Gaming Division Report for the October 2025 Commission Meeting

# A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

	Skills-Based Amusement Device Program – as of 9/30/2025							
	2024/2025 Registrations began in December 2023 and are valid for 2 years							
	Illegal Electronic Gaming						onic Gaming	
Registere	Registered Owners Registered Locations		<b>Registered Devices</b>		Device Tips			
October	2024-2025	October	2024-2025	October 2024-2025		October	2024-2025	
0	12	0	0 42 0 1763 0					

	Skills-Based Amusement Device Program – as of 09/30/2025							
	2025/2026 Registrations began in December 2024 and are valid for 2 years							
	Illegal Electronic Gaming							
Registere	Registered Owners Registered Locations		Locations	Registered Devices		Device Tips		
October	October 2025-2026 October 2025-2026		October	2025-2026	October	2025-2026		
1	14	1	22	2	450	1	70	

# **B** Gaming Audit Department

Casino Audit						
Facility	Audit Area	Status	Periods Covered			
Live! Casino	Compliance & Operations	Completed	August			
Rocky Gap	Compliance & Operations	Completed	August			
Ocean Downs	Compliance & Operations	Completed	August			
Hollywood Casino	Compliance & Operations	Completed	August			
Horseshoe Casino	Compliance & Operations	Completed	August			
MGM NH Casino	Compliance & Operations	Completed	August			
Live! Casino	Compliance & Operations	In process	September – October			

Rocky Gap	Compliance & Operations	In process	September – October
Ocean Downs	Compliance & Operations	In process	September – October
Hollywood Casino	Compliance & Operations	In process	September – October
Horseshoe Casino	Compliance & Operations	In process	September – October
MGM NH Casino	Compliance & Operations	In process	September – October

Instant Bingo Hall Financial Statements							
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2025 Audit Status			
Rod 'N' Reel	December 31, 2024	April 30, 2025	April 30, 2025	October			
Bingo World	December 31, 2024	April 30, 2025	March 31, 2025	October			
Traders	December 31, 2024	April 30, 2025	April 30, 2025	October			
Abners Crab House & Restaurant	December 31, 2024	April 30, 2025	March 31, 2025	October			
Delta Bingo – Laurel	March 31, 2025	July 31, 2025	August 6, 2025	October			
Delta Bingo – Waysons	March 31, 2025	July 31, 2025	August 6, 2025	October			
American Legion Post #206	December 31, 2024	N/A	N/A	October			
American Legion Post #7	December 31, 2024	N/A	N/A	October			
Laurel Elks #2283	March 31, 2025	N/A	N/A	October			
Annapolis Elks (#622)	March 31, 2025	N/A	N/A	October			
Annapolis Moose (#296)	April 30, 2025	N/A	N/A	October			
Mayo American Legion #226	June 30, 2025	N/A	N/A	October			
Severna Park American Legion (#175)	June 30, 2025	N/A	N/A	October			

Sports Wagering Audit						
Facility	Audit Area	Complete	In Progress			
Live! – Retail & Mobile	Compliance & Operations	August	September – October			
Horseshoe – Retail & Mobile	Compliance & Operations	August	September – October			
MGM – Retail & Mobile	Compliance & Operations	August	September – October			
Hollywood – Retail & Mobile	Compliance & Operations	August	September – October			
Ocean Downs - Retail	Compliance & Operations	August	September – October			
Bingo World – Retail & Mobile	Compliance & Operations	August	September – October			
Long Shot's – Retail	Compliance & Operations	August	September – October			
Riverboat – Retail & Mobile	Compliance & Operations	August	September – October			
Greenmount – Retail & Mobile	Compliance & Operations	August	September – October			
DraftKings – Mobile	Compliance & Operations	August	September – October			
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	August	September – October			

Crab Sports – Mobile	Compliance & Operations	August	September – October
Canton Gaming – Canton - Retail	Compliance & Operations	August	September – October
Whitman Gaming – Retail	Compliance & Operations	August	September – October
VSC – Mobile	Compliance & Operations	August	September – October
Bally's – Mobile	Compliance & Operations	August	September – October

## **C** Electronic Gaming Device Operations

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM- NH	Bingo Halls
VLT Installs	0	20	73	0	10	18	0
VLT Removals	0	20	95	0	0	10	0
Floor Moves	22	14	63	17	22	27	0
Game Changes	4	0	28	4	20	40	0
Change Requests	9	3	22	3	4	8	0

- 1) ITLM Update As of 10/6/2025, 396 ITLMs in 89 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in September 2025 (\$1,378,077) increased by 10.3% compared to September 2024 (\$1,249,899).
- 3) Quarterly Payout Percentage (July 1 September 30, 2025):

Hollywood	Ocean Downs	Live! Casino &	Rocky Gap	Horseshoe	MGM
Casino Perryville	Casino	Hotel	Casino Resort	Casino Baltimore	National Harbor
91.54%	91.36%	91.34%	90.76%	91.53%	90.76%

4) Rolling 12-month Payout Percentage (October 1, 2024 – September 30, 2025):

Hollywood Casino	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino	Horseshoe Casino	MGM National
Perryville			Resort	Baltimore	Harbor
91.44%	91.53%	91.08%	90.75%	91.38%	90.56%

#### 5) EXERCISE OF DELEGATION OF AUTHORITY

Report on Staff's exercise of delegated authority to approve equipment, systems, and software of video lottery, instant bingo, and sports wagering operators

By unanimous vote on July 15, 2025, the Commission delegated to Staff the authority, under certain chapters of the video lottery terminal regulations, instant bingo regulations, and sports wagering regulations, to:

- determine that equipment, systems and software satisfy applicable regulatory requirements; and
- issue the required written approvals.

 $\frac{https://www.mdgaming.com/wp-content/uploads/2025/07/Staff-agenda-memo-Delegation-Equipment-Systems-Software.pdf$ 

This Delegation included a requirement that Staff report to the Commission its exercise of authority under the Delegation. Accordingly, Staff is reporting that it has exercised the authority of the Delegation to:

Issued written approvals for equipment, systems, or software of video lottery, instant bingo, and sports wagering operators for the dates below:

• 9/24/25 – 10/21/25

## **D** Sports Wagering

#### 1) EXERCISE OF DELEGATION OF AUTHORITY

Report on Staff's exercise of delegated authority to qualify an applicant, determine whether an applicant meets requirements for a sports wagering license, and issue a sports wagering license.

By unanimous vote on November 18, 2021, the Commission delegated to Staff the authority, under certain chapters of the sports wagering regulations, to:

- determine that an applicant for a sports wagering license is qualified;
- determine that an applicant meets all applicable requirements for issuance of a sports wagering licenses, and
- issue a sports wagering license.

 $\frac{https://www.mdgaming.com/wp-content/uploads/2021/11/Staff-agenda-memo-delegation\_11-15-21-final.pdf}{}$ 

This Delegation included a requirement that Staff report to the Commission its exercise of authority under the Delegation. Accordingly, Staff is reporting that it has exercised the authority of the Delegation to:

Issue a mobile sports wagering license to:

None

#### Issue a sports wagering facility license to:

Canton Gaming Pikesville is expected to complete their controlled demonstration on October 20 and 22, and open on October 24.

#### **E** Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
  - a) 31 new participants joined the casino VEP in September. The current number of active participants is 3,467.
  - b) There were 25 removals from the VEP in September for a total of 1,567.
  - c) To date, 3,085 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
  - d) There were 4 additional enrollments in the lottery VEP in September with 2 removals; the total number of participants is 844.
  - e) There are currently 721 participants in the instant bingo hall VEP.
  - f) There are currently 579 participants in the sports wagering VEP.
  - g) There are currently 535 participants in the fantasy competition VEP.
- 2) The annual staff webinar for responsible gambling has been deployed.