Maryland Lottery and Gaming Control Agency

Wes Moore, Governor • John Martin, Director



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TO: Maryland Lottery and Gaming Commission

John Martin, Director

FROM: Michael Eaton, Managing Director, Gaming

DATE: September 15, 2025

SUBJECT: Gaming Division Report for the September 2025 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

	Skills-Based Amusement Device Program – as of 8/31/2025								
	2024/2025 Registrations began in December 2023 and are valid for 2 years								
	Illegal Electronic Gami						onic Gaming		
Registere	Registered Owners Registered Loca			Registere	d Devices	Devic	e Tips		
August 2024-2025 August 2024-20		2024-2025	August	2024-2025	August	2024-2025			
0	12	0 42 0 1763 0							

	Skills-Based Amusement Device Program – as of 08/31/2025								
	2025/2026 Registrations began in December 2024 and are valid for 2 years								
	Illegal Electronic Gaming								
Register	ed Owners	Registered Locations		Registered Devices		Device Tips			
August	August 2025-2026 Aug		2025-2026	August	2025-2026	August	2025-2026		
1	1 13 5 21 43 448 2 69								

B Gaming Audit Department

Casino Audit						
Facility Audit Area Status Periods Co						
Live! Casino	Compliance & Operations	Completed	July			
Rocky Gap	Compliance & Operations	Completed	July			
Ocean Downs	Compliance & Operations	Completed	July			
Hollywood Casino	Compliance & Operations	Completed	July			
Horseshoe Casino	Compliance & Operations	Completed	July			
MGM NH Casino	Compliance & Operations	Completed	July			
Live! Casino	Compliance & Operations	In process	August - September			

Rocky Gap	Compliance & Operations	In process	August – September
Ocean Downs	Compliance & Operations	In process	August - September
Hollywood Casino	Compliance & Operations	In process	August – September
Horseshoe Casino	Compliance & Operations	In process	August - September
MGM NH Casino	Compliance & Operations	In process	August – September

Instant Bingo Hall Financial Statements								
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2025 Audit Status				
Rod 'N' Reel	December 31, 2024	April 30, 2025	April 30, 2025	September				
Bingo World	December 31, 2024	April 30, 2025	March 31, 2025	September				
Traders	December 31, 2024	April 30, 2025	April 30, 2025	September				
Abners Crab House & Restaurant	December 31, 2024	April 30, 2025	March 31, 2025	September				
Delta Bingo – Laurel	March 31, 2025	July 31, 2025	August 6, 2025	September				
Delta Bingo – Waysons	March 31, 2025	July 31, 2025	August 6, 2025	September				
American Legion Post #206	December 31, 2024	N/A	N/A	September				
American Legion Post #7	December 31, 2024	N/A	N/A	September				
Laurel Elks #2283	March 31, 2025	N/A	N/A	September				
Annapolis Elks (#622)	March 31, 2025	N/A	N/A	September				
Annapolis Moose (#296)	April 30, 2025	N/A	N/A	September				
Mayo American Legion #226	June 30, 2025	N/A	N/A	September				
Severna Park American Legion (#175)	June 30, 2025	N/A	N/A	September				

Sports Wagering Audit					
Facility	Audit Area	Complete	In Progress		
Live! – Retail & Mobile	Compliance & Operations	July	August - September		
Horseshoe – Retail & Mobile	Compliance & Operations	July	August – September		
MGM – Retail & Mobile	Compliance & Operations	July	August - September		
Hollywood – Retail & Mobile	Compliance & Operations	July	August – September		
Ocean Downs - Retail	Compliance & Operations	July	August - September		
Bingo World – Retail & Mobile	Compliance & Operations	July	August – September		
Long Shot's – Retail	Compliance & Operations	July	August - September		
Riverboat – Retail & Mobile	Compliance & Operations	July	August – September		
Greenmount – Retail & Mobile	Compliance & Operations	July	August - September		
DraftKings – Mobile	Compliance & Operations	July	August – September		
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	July	August - September		

Crab Sports – Mobile	Compliance & Operations	July	August – September
Canton Gaming – Canton - Retail	Compliance & Operations	July	August - September
Whitman Gaming – Retail	Compliance & Operations	July	August – September
VSC – Mobile	Compliance & Operations	July	August - September
Bally's - Mobile	Compliance & Operations	July	August – September

1) Standard Table Game Rules

- a. Blackjack MGM has requested an update to the standard rules to authorize the side bets listed below on dealer-operated ETGs.
 - i. Poker 3
 - ii. 19 Plus
 - iii. KK
 - iv. QQ
 - v. JJ
 - vi. Pair
 - vii. Match
 - viii. A-2
 - ix. 7's

C <u>Electronic Gaming Device Operations</u>

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM- NH	Bingo Halls
VLT Installs	0	5	34	0	0	21	14
VLT Removals	79	5	23	0	0	15	14
Floor Moves	16	1	55	32	0	97	0
Game Changes	3	12	37	0	9	78	61
Change Requests	3	6	18	1	2	15	3

- 1) ITLM Update As of 9/9/2025, 396 ITLMs in 89 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in August 2025 (\$1,572,556) increased by 10.6% compared to August 2024 (\$1,421,280).

3) EXERCISE OF DELEGATION OF AUTHORITY

Report on Staff's exercise of delegated authority to approve equipment, systems, and software of video lottery, instant bingo, and sports wagering operators

By unanimous vote on July 15, 2025, the Commission delegated to Staff the authority, under certain chapters of the video lottery terminal regulations, instant bingo regulations, and sports wagering regulations, to:

- determine that equipment, systems and software satisfy applicable regulatory requirements; and
- issue the required written approvals.

https://www.mdgaming.com/wp-content/uploads/2025/07/Staff-agenda-memo-Delegation-Equipment-Systems-Software.pdf

This Delegation included a requirement that Staff report to the Commission its exercise of authority under the Delegation. Accordingly, Staff is reporting that it has exercised the authority of the Delegation to:

Issued written approvals for equipment, systems, or software of video lottery, instant bingo, and sports wagering operators for the dates below:

• 8/27/25 – 9/23/25

D Sports Wagering

1) EXERCISE OF DELEGATION OF AUTHORITY

Report on Staff's exercise of delegated authority to qualify an applicant, determine whether an applicant meets requirements for a sports wagering license, and issue a sports wagering license.

By unanimous vote on November 18, 2021, the Commission delegated to Staff the authority, under certain chapters of the sports wagering regulations, to:

- determine that an applicant for a sports wagering license is qualified;
- determine that an applicant meets all applicable requirements for issuance of a sports wagering licenses, and
- issue a sports wagering license.

 $\frac{https://www.mdgaming.com/wp-content/uploads/2021/11/Staff-agenda-memo-delegation_11-15-21-final.pdf}{}$

This Delegation included a requirement that Staff report to the Commission its exercise of authority under the Delegation. Accordingly, Staff is reporting that it has exercised the authority of the Delegation to:

Issue a mobile sports wagering license to:

None

Issue a sports wagering facility license to:

None

2) Canton Gaming is expected to open their new location in Pikesville, MD in October 2025.

E Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
 - a) 58 new participants joined the casino VEP in August. The current number of active participants is 3.461.
 - b) There were 25 removals from the VEP in August for a total of 1,542.
 - c) To date, 3,044 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
 - d) There were 20 additional enrollments in the lottery VEP in August with 6 removals; the total number of participants is 842.
 - e) There are currently 718 participants in the instant bingo hall VEP.
 - f) There are currently 579 participants in the sports wagering VEP.
 - g) There are currently 536 participants in the fantasy competition VEP.
- 2) A virtual MARG meeting was held on Monday, August 25, 2025.