Maryland Lottery and Gaming Control Agency

Wes Moore, Governor • John Martin, Director



Montgomery Park Business Center 1800 Washington Blvd., Ste. 330 Baltimore, Maryland 21230 Tel: 410-230-8800 TTY users use Maryland Relay www.mdlottery.com

TO: Maryland Lottery and Gaming Commission

John Martin, Director

FROM: Michael Eaton, Managing Director, Gaming

DATE: August 15, 2025

SUBJECT: Gaming Division Report for the August 2025 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

	Skills-Based Amusement Device Program – as of 07/31/2025								
	2024/2025 Registrations began in December 2023 and are valid for 2 years								
						Illegal Electr	onic Gaming		
Registere	Registered Owners		Registered Locations		Registered Devices		Device Tips		
July	2024-2025	July	2024-2025	July	2024-2025	July	2024-2025		
0	12	0	42	0	1763	0	6		

		Skills-Based Amusement Device Program – as of 07/31/2025								
ŀ		2025/2026 Registrations began in December 2024 and are valid for 2 years								
								onic Gaming		
L	Registere	Registered Owners		Registered Locations		Registered Devices		Device Tips		
	July	2025-2026	July	2025-2026	July	2025-2026	July	2025-2026		
	0	12	0	16	0	445	0	67		

B Gaming Audit Department

Casino Audit						
Facility	Audit Area	Status	Periods Covered			
Live! Casino	Compliance & Operations	Completed	June			
Rocky Gap	Compliance & Operations	Completed	June			
Ocean Downs	Compliance & Operations	Completed	June			
Hollywood Casino	Compliance & Operations	Completed	June			
Horseshoe Casino	Compliance & Operations	Completed	June			
MGM NH Casino	Compliance & Operations	Completed	June			
Live! Casino	Compliance & Operations	In process	July – August			

Rocky Gap	Compliance & Operations	In process	July – August
Ocean Downs	Compliance & Operations	In process	July – August
Hollywood Casino	Compliance & Operations	In process	July – August
Horseshoe Casino	Compliance & Operations	In process	July – August
MGM NH Casino	Compliance & Operations	In process	July – August

Instant Bingo Hall Financial Statements								
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2025 Audit Status				
Rod 'N' Reel	December 31, 2024	April 30, 2025	April 30, 2025	August				
Bingo World	December 31, 2024	April 30, 2025	March 31, 2025	August				
Traders	December 31, 2024	April 30, 2025	April 30, 2025	August				
Abners Crab House & Restaurant	December 31, 2024	April 30, 2025	March 31, 2025	August				
Delta Bingo – Laurel	March 31, 2025	July 31, 2025	August 6, 2025	August				
Delta Bingo – Waysons	March 31, 2025	July 31, 2025	August 6, 2025	August				
American Legion Post #206	December 31, 2024	N/A	N/A	August				
American Legion Post #7	December 31, 2024	N/A	N/A	August				
Laurel Elks #2283	March 31, 2025	N/A	N/A	August				
Annapolis Elks (#622)	March 31, 2025	N/A	N/A	August				
Annapolis Moose (#296)	April 30, 2025	N/A	N/A	August				
Mayo American Legion #226	June 30, 2025	N/A	N/A	August				
Severna Park American Legion (#175)	June 30, 2025	N/A	N/A	August				

Sports Wagering Audit					
Facility	Audit Area	Complete	In Progress		
Live! – Retail & Mobile	Compliance & Operations	June	July – August		
Horseshoe – Retail & Mobile	Compliance & Operations	June	July – August		
MGM – Retail & Mobile	Compliance & Operations	June	July – August		
Hollywood – Retail & Mobile	Compliance & Operations	June	July – August		
Ocean Downs - Retail	Compliance & Operations	June	July – August		
Bingo World – Retail & Mobile	Compliance & Operations	June	July – August		
Long Shot's – Retail	Compliance & Operations	June	July – August		
Riverboat – Retail	Compliance & Operations	June	July – August		
Greenmount – Retail & Mobile	Compliance & Operations	June	July – August		
DraftKings – Mobile	Compliance & Operations	June	July – August		
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	June	July – August		

Crab Sports – Mobile	Compliance & Operations	June	July – August
Canton Gaming – Canton - Retail	Compliance & Operations	June	July – August
Whitman Gaming – Retail	Compliance & Operations	June	July – August
VSC – Mobile	Compliance & Operations	June	July – August
Bally's - Mobile	Compliance & Operations	June	July – August

1) Standard Table Game Rules

a. Ultimate Texas Hold'em - The rules have been updated to clarify that a facility operator shall specify in its Rules Submission the number of adjacent boxes on which a player may place a wager in one round of play.

C Electronic Gaming Device Operations

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM- NH	Bingo Halls
VLT Installs	0	49	14	0	5	27	54
VLT Removals	18	49	19	0	0	20	54
Floor Moves	98	34	37	2	16	32	0
Game Changes	17	16	79	11	12	68	0
Change Requests	12	6	28	1	12	29	4

- 1) ITLM Update As of 8/1/2025, 396 ITLMs in 89 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in July 2025 (\$1,360,668) increased by 3.0% compared to July 2024 (\$1,321,620).
- 3) Quarterly Payout Percentage (April 1 June 30, 2025):

Hollywood	Ocean Downs	Live! Casino &	Rocky Gap	Horseshoe	MGM
Casino	Casino	Hotel	Casino	Casino	National
Perryville			Resort	Baltimore	Harbor
91.33%	91.43%	91.17%	91.10%	91.61%	90.4%

4) Rolling 12-month Payout Percentage (August 1, 2024 – July 31, 2025):

Hollywood Casino	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino	Horseshoe Casino	MGM National
Perryville			Resort	Baltimore	Harbor
91.43%	91.49%	91.08%	90.70%	91.37%	90.48%

5) EXERCISE OF DELEGATION OF AUTHORITY

Report on Staff's exercise of delegated authority to approve equipment, systems, and software of video lottery, instant bingo, and sports wagering operators

By unanimous vote on July 15, 2025, the Commission delegated to Staff the authority, under certain chapters of the video lottery terminal regulations, instant bingo regulations, and sports wagering regulations, to:

- determine that equipment, systems and software satisfy applicable regulatory requirements; and
- issue the required written approvals.

https://www.mdgaming.com/wp-content/uploads/2025/07/Staff-agenda-memo-Delegation-Equipment-Systems-Software.pdf

This Delegation included a requirement that Staff report to the Commission its exercise of authority under the Delegation. Accordingly, Staff is reporting that it has exercised the authority of the Delegation to:

Issued written approvals for equipment, systems, or software of video lottery, instant bingo, and sports wagering operators for the dates below:

- 6/25/25 7/28/25
- 7/29/25 8/26/25

D Sports Wagering

1) EXERCISE OF DELEGATION OF AUTHORITY

Report on Staff's exercise of delegated authority to qualify an applicant, determine whether an applicant meets requirements for a sports wagering license, and issue a sports wagering license.

By unanimous vote on November 18, 2021, the Commission delegated to Staff the authority, under certain chapters of the sports wagering regulations, to:

- determine that an applicant for a sports wagering license is qualified;
- determine that an applicant meets all applicable requirements for issuance of a sports wagering licenses, and
- issue a sports wagering license.

https://www.mdgaming.com/wp-content/uploads/2021/11/Staff-agenda-memo-delegation_11-15-21-final.pdf

This Delegation included a requirement that Staff report to the Commission its exercise of authority under the Delegation. Accordingly, Staff is reporting that it has exercised the authority of the Delegation to:

Issue a mobile sports wagering license to:

Bet365, the new mobile operator for Riverboat on the Potomac, LLC is scheduled to conduct their controlled demonstration on August 28-29, 2025. Pending successful completion of the controlled demonstration, the operator is requesting approval to go live on August 30, 2025. Riverboat's previous mobile sports betting operator PointsBet stopped taking wagers in Maryland on January 30, 2024.

Issue a sports wagering facility license to:

None

- 2) Canton Gaming submitted a request to relocate its Towson license to a new location in Pikesville, MD. The new location is required to be approved by SWARC.
- 3) Bet365, the new mobile operator for the Riverboat is expected to launch in September 2025.

E Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
 - a) 42 new participants joined the casino VEP in July. The current number of active participants is 3,428.
 - b) There were 17 removals from the VEP in July for a total of 1,517.
 - c) To date, 3,001 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
 - d) There were 11 additional enrollments in the lottery VEP in July with 3 removals; the total number of participants is 828.
 - e) There are currently 695 participants in the instant bingo hall VEP.
 - f) There are currently 552 participants in the sports wagering VEP.
 - g) There are currently 512 participants in the fantasy competition VEP.