Maryland Lottery and Gaming Control Agency

Wes Moore, Governor • John Martin, Director



Montgomery Park Busness Center 1800 Washington Blvd., Ste. 330 Baltimore, Maryland 21230 Tel: 410-230-8800 TTY users call Maryland Relay www.mdlottery.com

TO:	Maryland Lottery and Gaming Commission John Martin, Director
FROM:	Michael Eaton, Managing Director, Gaming
DATE:	January 10, 2025
SUBJECT:	Gaming Division Report for the January 2025 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 12/31/2024 2023/2024 Registrations began in December 2022 and are valid for 2 years							
Registered Owners Registered Locations R			Registere	d Devices	0	onic Gaming e Tips	
December	2023-2024	December	2023-2024	December 2023-2024		December	2023-2024
0	17	0	353	0	1424	0	6

Skills-Based Amusement Device Program – as of 12/31/2024 2024/2025 Registrations began in December 2023 and are valid for 2 years							
Registered Owners Registered Locations Registered Devices				d Devices	Illegal Electr Devic	0	
December	2024-2025	December	2024-2025	December	2024-2025	December	2024-2025
1	12	1	42	21	1763	0	6

B Gaming Audit Department

	Casino Audit		
Facility	Audit Area	Status	Periods Covered
Live! Casino	Compliance & Operations	Completed	November
Rocky Gap	Compliance & Operations	Completed	November
Ocean Downs	Compliance & Operations	Completed	November
Hollywood Casino	Compliance & Operations	Completed	November
Horseshoe Casino	Compliance & Operations	Completed	November
MGM NH Casino	Compliance & Operations	Completed	November
Live! Casino	Compliance & Operations	In process	December - January
Rocky Gap	Compliance & Operations	In process	December - January
Ocean Downs	Compliance & Operations	In process	December - January
Hollywood Casino	Compliance & Operations	In process	December - January

Horseshoe Casino	Compliance & Operations	In process	December - January
MGM NH Casino	Compliance & Operations	In process	December - January

Instant Bingo Hall Financial Statements								
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2025 Audit Status				
Rod 'N' Reel	December 31, 2024	April 30, 2025	N/A	January				
Bingo World	December 31, 2024	April 30, 2025	N/A	January				
Traders	December 31, 2024	April 30, 2025	N/A	January				
Abners Crab House & Restaurant	December 31, 2024	April 30, 2025	N/A	January				
Delta Bingo – Laurel	March 31, 2025	July 31, 2025	N/A	January				
Delta Bingo – Waysons	March 31, 2025	July 31, 2025	N/A	January				
American Legion Post #206	December 31, 2024	N/A	N/A	January				
American Legion Post #7	December 31, 2024	N/A	N/A	January				
Laurel Elks #2283	March 31, 2025	N/A	N/A	January				
Annapolis Elks (#622)	March 31, 2025	N/A	N/A	January				
Annapolis Moose (#296)	April 30, 2025	N/A	N/A	January				
Mayo American Legion #226	June 30, 2025	N/A	N/A	January				
Severna Park American Legion (#175)	June 30, 2025	N/A	N/A	January				

Sports Wagering Audit						
Facility	Audit Area	Complete	In Progress			
Live! – Retail & Mobile	Compliance & Operations	November	December - January			
Horseshoe – Retail & Mobile	Compliance & Operations	November	December - January			
MGM – Retail & Mobile	Compliance & Operations	November	December - January			
Hollywood – Retail & Mobile	Compliance & Operations	November	December - January			
Ocean Downs - Retail	Compliance & Operations	November	December - January			
Bingo World – Retail & Mobile	Compliance & Operations	November	December - January			
Long Shot's – Retail	Compliance & Operations	N/A	December - January			
Riverboat – Retail	Compliance & Operations	November	December - January			
Greenmount – Retail & Mobile	Compliance & Operations	November	December - January			
DraftKings – Mobile	Compliance & Operations	November	December - January			
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	November	December - January			
Superbook – Mobile	Compliance & Operations	November	December - January			
Crab Sports – Mobile	Compliance & Operations	November	December - January			
Canton Gaming – Canton - Retail	Compliance & Operations	November	December - January			

Canton Gaming – Towson – Retail	Compliance & Operations	November	December - January
Whitman Gaming – Retail	Compliance & Operations	November	December - January
VSC – Mobile	Compliance & Operations	November	December - January
Bally's - Mobile	Compliance & Operations	November	December - January

1) The next Audit Committee is scheduled for March 27, 2025.

C <u>Electronic Gaming Device Operations</u>

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM- NH	Bingo Halls
VLT Installs	18	4	15	4	4	11	0
VLT Removals	14	6	2	4	4	19	0
Floor Moves	3	3	19	4	4	101	4
Game Changes	7	20	38	11	18	96	0
Change Requests	4	12	19	4	4	11	1

- 1) ITLM Update As of 1/09/2025, 397 ITLMs in 90 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in December 2024 (\$1,427,185) increased by 3.4% compared to December 2023 (\$1,380,408).
- 3) Live! Casino submitted a request for the temporary reduction of the number of VLTs on their gaming floor from 4,000 by up to 500 VLTs, which could result in a minimum of 3,500 VLTs on the gaming floor at any one time. The request is scheduled to begin on or about February 1, 2025, and should be completed no later than January 31, 2026.
- 4) Ocean Downs Casino submitted a request for the temporary reduction of its VLT count by two units which would bring the total count to 888 units. This reduction is being requested to remove VLTs that demonstrated a significantly lower hold percentage in November 2024. The VLTs were removed on December 31, 2024, and are scheduled to be replaced when the rest of the new games arrive at Ocean Downs.
- 5) Quarterly Payout Percentage (October 1 December 31, 2024):

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.36%	91.89%	90.90%	90.44%	91.17%	90.42%

6) Calendar Year 2024 Payout Percentage (January 1, 2024 – December 31, 2024):

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.41%	91.64%	91.06%	90.41%	91.11%	90.74%

D Sports Wagering

1) No retail or mobile sports betting launches are scheduled for 2025.

E Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
 - a) 41 new participants joined the casino VEP in December. The current number of active participants is 3,229.
 - b) There were 15 removals from the VEP in December for a total of 1,385.
 - c) To date, 2,780 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
 - d) There were 4 additional enrollments in the lottery VEP in December with 2 removals; the total number of participants is 758.
 - e) There are currently 583 participants in the bingo hall VEP.
 - f) There are currently 425 participants in the sports wagering VEP.
 - g) There are currently 390 participants in the fantasy competition VEP.