# **Maryland Lottery and Gaming Control Agency**

Wes Moore, Governor • John Martin, Director



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TO: Maryland Lottery and Gaming Commission

John Martin, Director

FROM: Michael Eaton, Managing Director, Gaming

DATE: January 12, 2024

SUBJECT: Gaming Division Report for the January 2024 Commission Meeting

### **A Skills-Based Amusement Device Registrations**

The tables below reflect all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 12/31/2023 2023/2024 Registrations began in December 2022 and are valid for 2 years								
Registere	d Owners	Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips		
December	2023-2024	December	2023-2024	December	2023-2024	December	2023-2024	
0	17	0	353	0	1424	0	6	

	Skills-Based Amusement Device Program – as of 12/31/2023 2024/2025 Registrations began in December 2023 and are valid for 2 years								
Registere	Registered Owners Registered Locations				d Devices	Illegal Electronic Gaming Device Tips			
December 2024-2025		December	2024-2025	December	2024-2025	December	2024-2025		
0	0	0	0	0	0	0	0		

## **B** Gaming Audit Department

Casino Audit						
Facility	Audit Area	Status	Periods Covered			
Live! Casino	Compliance & Operations	Completed	November			
Rocky Gap	Compliance & Operations	Completed	November			
Ocean Downs	Compliance & Operations	Completed	November			
Hollywood Casino	Compliance & Operations	Completed	November			
Horseshoe Casino	Compliance & Operations	Completed	November			
MGM NH Casino	Compliance & Operations	Completed	November			
Live! Casino	Compliance & Operations	In process	December - January			
Rocky Gap	Compliance & Operations	In process	December – January			
Ocean Downs	Compliance & Operations	In process	December - January			
Hollywood Casino	Compliance & Operations	In process	December – January			

Horseshoe Casino	Compliance & Operations	In process	December - January
MGM NH Casino	Compliance & Operations	In process	December – January

Instant Bingo Hall Financial Statements								
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2024 Audit Status				
Rod 'N' Reel	December 31, 2023	April 30, 2024	N/A	January 2024				
Bingo World	December 31, 2023	April 30, 2024	N/A	January 2024				
Traders	December 31, 2023	April 30, 2024	N/A	January 2024				
Abners Crab House & Restaurant	December 31, 2023	April 30, 2024	N/A	January 2024				
Delta Bingo – Laurel	March 31, 2024	July 31, 2024	N/A	January 2024				
Delta Bingo – Waysons	March 31, 2024	July 31, 2024	N/A	January 2024				
American Legion Post #206	December 31, 2023	N/A	N/A	January 2024				
American Legion Post #7	December 31, 2023	N/A	N/A	January 2024				
Laurel Elks #2283	March 31, 2024	N/A	N/A	January 2024				
Annapolis Elks (#622)	March 31, 2024	N/A	N/A	January 2024				
Annapolis Moose (#296)	April 30, 2024	N/A	N/A	January 2024				
Mayo American Legion #226	June 30, 2024	N/A	N/A	January 2024				
Severna Park American Legion (#175)	June 30, 2024	N/A	N/A	January 2024				

Sports Wagering Audit					
Facility	Audit Area	Complete	In Progress		
Live! – Retail & Mobile	Compliance & Operations	November	December – January		
Horseshoe – Retail & Mobile	Compliance & Operations	November	December – January		
MGM – Retail & Mobile	Compliance & Operations	November	December – January		
Hollywood – Retail & Mobile	Compliance & Operations	November	December – January		
Ocean Downs - Retail	Compliance & Operations	November	December – January		
Bingo World – Retail & Mobile	Compliance & Operations	November	December – January		
Long Shots – Retail & Mobile	Compliance & Operations	November	December – January		
Riverboat – Retail & Mobile	Compliance & Operations	November	December – January		
Greenmount – Retail & Mobile	Compliance & Operations	November	December – January		
DraftKings – Mobile	Compliance & Operations	November	December – January		
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	November	December – January		
Superbook – Mobile	Compliance & Operations	November	December – January		
Crab Sports – Mobile	Compliance & Operations	November	December – January		
Canton Gaming – Canton - Retail	Compliance & Operations	November	December – January		

Canton Gaming – Towson – Retail	Compliance & Operations	November	December – January
Whitman Gaming – Retail	Compliance & Operations	November	December – January

- 1) We are currently in the process of filling the vacancy for Audit Manager.
- 2) Next Audit Committee meeting 01/25/24

#### C Electronic Gaming Device Operations

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM- NH	Bingo Halls
VLT Installs	19	0	16	1	48	0	0
VLT Removals	19	0	10	1	75	10	0
Floor Moves	2	0	16	2	5	12	0
Game Changes	3	0	58	3	12	26	0
Change Requests	2	0	16	2	5	12	0

- 1) ITLM Update As of 01/10/2024, 406 ITLMs in 92 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in December 2023 (\$1,380,408) increased by 7.7% compared to December 2022 (\$1,281,643).
- 3) Live! Casino submitted a request for the temporary reduction of the number of VLTs on their gaming floor from 4,000 by up to 300 VLTs, which could result in a minimum of 3,700 VLTs on the gaming floor at any one time. The request is scheduled to begin on or about February 1, 2024, and should be completed no later than January 31, 2025.
- 4) Quarterly Payout Percentage (October 1 December 31, 2023):

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.40%	91.39%	91.34%	90.64%	91.43%	91.19%

5) Calendar Year 2023 Payout Percentage (January 1, 2023 – December 31, 2023):

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.40%	91.39%	91.34%	90.64%	91.43%	91.19%

## **D** Sports Wagering

No retail or mobile sports betting launches are scheduled for 2024.

#### **E** Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
  - a) 30 new participants joined the casino VEP in December the current number of active participants is 2,965.
  - b) There were 30 removals from the VEP from November to December for a total of 1,168.
  - c) To date, 2,377 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
  - d) There were 9 additional enrollments in the lottery VEP in December with 2 removal; the total number of participants is 664.
  - e) There are currently 428 participants in the bingo hall VEP.
  - f) There are currently 205 participants in the sports wagering VEP.
  - g) There are currently 189 participants in the fantasy competition VEP.
- 2) A MARG meeting was held on 01/11/24 at the Maryland Center of Excellence on Problem Gambling.