

Maryland Lottery and Gaming Control Agency

Wes Moore, Governor • John Martin, Director



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TO: Maryland Lottery and Gaming Commission
John Martin, Director

FROM: Michael Eaton, Managing Director, Gaming

DATE: October 13, 2023

SUBJECT: Gaming Division Report for the October 2023 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 09/30/2023							
2022/2023 Registrations began in December 2021 and are valid for 2 years							
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips	
September	2022-2023	September	2022-2023	September	2022-2023	September	2022-2023
0	18	0	142	0	3461	0	3

Skills-Based Amusement Device Program – as of 09/30/2023							
2023/2024 Registrations began in December 2022 and are valid for 2 years							
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips	
September	2023-2024	September	2023-2024	September	2023-2024	September	2023-2024
1	17	9	353	10	1424	3	6

B Gaming Audit Department

Casino Audit			
Facility	Audit Area	Status	Periods Covered
Live! Casino	Compliance & Operations	Completed	August
Rocky Gap	Compliance & Operations	Completed	August
Ocean Downs	Compliance & Operations	Completed	August
Hollywood Casino	Compliance & Operations	Completed	August
Horseshoe Casino	Compliance & Operations	Completed	August
MGM NH Casino	Compliance & Operations	Completed	August
Live! Casino	Compliance & Operations	In process	September - October
Rocky Gap	Compliance & Operations	In process	September – October
Ocean Downs	Compliance & Operations	In process	September – October
Hollywood Casino	Compliance & Operations	In process	September – October
Horseshoe Casino	Compliance & Operations	In process	September – October
MGM NH Casino	Compliance & Operations	In process	September - October

Instant Bingo Hall Financial Statements				
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2023 Audit Status
Rod 'N' Reel	December 31, 2022	April 30, 2023	April 28, 2023	October 2023
Bingo World	December 31, 2022	April 30, 2023	March 31, 2023	October 2023
Traders	December 31, 2022	April 30, 2023	April 24, 2023	October 2023
Abners Crab House & Restaurant	December 31, 2022	April 30, 2023	April 6, 2023	October 2023
Delta Bingo – Laurel	March 31, 2023	July 31, 2023	August 18, 2023	October 2023
Delta Bingo – Waysons	March 31, 2023	July 31, 2023	August 18, 2023	October 2023
American Legion Post #206	December 31, 2022	N/A	N/A	October 2023
American Legion Post #7	December 31, 2022	N/A	N/A	October 2023
Laurel Elks #2283	March 31, 2023	N/A	N/A	October 2023
Annapolis Elks (#622)	March 31, 2023	N/A	N/A	October 2023
Annapolis Moose (#296)	April 30, 2023	N/A	N/A	October 2023
Mayo American Legion #226	June 30, 2023	N/A	N/A	October 2023
Severna Park American Legion (#175)	June 30, 2023	N/A	N/A	October 2023

Sports Wagering Audit			
Facility	Audit Area	Complete	In Progress
Live! – Retail & Mobile	Compliance & Operations	August	September - October
Horseshoe – Retail & Mobile	Compliance & Operations	August	September – October
MGM – Retail & Mobile	Compliance & Operations	August	September – October
Hollywood – Retail & Mobile	Compliance & Operations	August	September – October
Ocean Downs - Retail	Compliance & Operations	August	September – October
Bingo World – Retail & Mobile	Compliance & Operations	August	September – October
Long Shots – Retail & Mobile	Compliance & Operations	August	September – October
Riverboat – Retail & Mobile	Compliance & Operations	August	September - October
Greenmount – Retail & Mobile	Compliance & Operations	August	September – October
DraftKings – Mobile	Compliance & Operations	August	September – October
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	August	September – October
Superbook – Mobile	Compliance & Operations	August	September – October
Crab Sports – Mobile	Compliance & Operations	August	September - October
Canton Gaming – Canton - Retail	Compliance & Operations	N/A	September - October
Canton Gaming – Towson – Retail	Compliance & Operations	N/A	September - October
Whitman Gaming – Retail	Compliance & Operations	N/A	September - October

- 1) We are currently in the process of filling the vacancy for Director of Audit & Regulatory Compliance. Interviews are scheduled for October 18 - 23.
- 2) Next Audit Committee meeting scheduled for October 26, 2023, immediately following the monthly Commission meeting.

C Electronic Gaming Device Operations

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM-NH	Bingo Halls
VLT Installs	99	0	34	0	5	16	0
VLT Removals	6	0	33	0	5	19	0
Floor Moves	32	0	59	0	4	6	12
Game Changes	0	8	13	0	19	31	0
Change Requests	3	14	12	0	2	8	1

- 1) ITLM Update - As of 10/05/2023, 405 ITLMs in 92 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in September 2023 (\$1,326,034) increased by 12.2% compared to September 2022 (\$1,181,968).
- 3) Quarterly Payout Percentage (July 1 – September 30, 2023):

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.44%	91.47%	91.46%	90.60%	91.30%	91.13%

- 4) Rolling 12-month Payout Percentage (October 1, 2022 – September 30, 2023):

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.31%	91.39%	91.33%	90.61%	91.48%	91.12%

D Sports Wagering

- 1) Greene Turtle Towson launched its retail sports betting operations on September 29th. Bally's Interactive is currently working with MLGCA staff and planning to launch its mobile sports wagering operations in late November. VSC has postponed the launch of its mobile sports wagering operations and has not provided MLGCA staff with an updated launch plan.

E Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)

- a) 30 new participants joined the casino VEP in September the current number of active participants is 2,919.
 - b) There were 12 removals from the VEP in September for a total of 1,120.
 - c) To date, 2,296 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
 - d) There were 7 additional enrollments in the lottery VEP in September with 1 removal; the total number of participants is 637.
 - e) There are currently 397 participants in the bingo hall VEP.
 - f) There are currently 167 participants in the sports wagering VEP.
 - g) There are currently 152 participants in the fantasy competition VEP.
- 2) The next MARG meeting is scheduled to be held on 01/11/24 at the Maryland Center of Excellence on Problem Gambling.
 - 3) The responsible gambling department is currently at full staffing level.
 - 4) The annual staff webinar for responsible gaming has been created.