Maryland Lottery and Gaming Control Agency

Wes Moore, Governor • John Martin, Director



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TO: Maryland Lottery and Gaming Commission

John Martin, Director

FROM: Michael Eaton, Managing Director, Gaming

DATE: September 15, 2023

SUBJECT: Gaming Division Report for the September 2023 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 08/31/2023 2022/2023 Registrations began in December 2021 and are valid for 2 years							
Registere	d Owners	Registered	d Locations Registered Devices		d Devices	Illegal Electronic Gaming Device Tips	
August	2022-2023	August	2022-2023	August	2022-2023	August	2022-2023
0	18	0	142	0	3461	0	3

Skills-Based Amusement Device Program – as of 08/31/2023								
2023/2024 Registrations began in December 2022 and are valid for 2 years								
	Illegal Electronic Gami							
Registere	Registered Owners		Registered Locations		Registered Devices		Device Tips	
August	2023-2024	August	2023-2024	August	2023-2024	August	2023-2024	
0	16	0	344	0	1414	0	3	

B Gaming Audit Department

Casino Audit						
Facility	Audit Area	Status	Periods Covered			
Live! Casino	Compliance & Operations	Completed	July			
Rocky Gap	Compliance & Operations	Completed	July			
Ocean Downs	Compliance & Operations	Completed	July			
Hollywood Casino	Compliance & Operations	Completed	July			
Horseshoe Casino	Compliance & Operations	Completed	July			
MGM NH Casino	Compliance & Operations	Completed	July			
Live! Casino	Compliance & Operations	In process	August - September			
Rocky Gap	Compliance & Operations	In process	August – September			
Ocean Downs	Compliance & Operations	In process	August - September			
Hollywood Casino	Compliance & Operations	In process	August – September			
Horseshoe Casino	Compliance & Operations	In process	August - September			
MGM NH Casino	Compliance & Operations	In process	August – September			

Instant Bingo Hall Financial Statements								
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2023 Audit Status				
Rod 'N' Reel	December 31, 2022	April 30, 2023	April 28, 2023	September 2023				
Bingo World	December 31, 2022	April 30, 2023	March 31, 2023	September 2023				
Traders	December 31, 2022	April 30, 2023	April 24, 2023	September 2023				
Abners Crab House & Restaurant	December 31, 2022	April 30, 2023	April 6, 2023	September 2023				
Delta Bingo – Laurel	March 31, 2023	July 31, 2023	August 18, 2023	September 2023				
Delta Bingo – Waysons	March 31, 2023	July 31, 2023	August 18, 2023	September 2023				
American Legion Post #206	December 31, 2022	N/A	N/A	September 2023				
American Legion Post #7	December 31, 2022	N/A	N/A	September 2023				
Laurel Elks #2283	March 31, 2023	N/A	N/A	September 2023				
Annapolis Elks (#622)	March 31, 2023	N/A	N/A	September 2023				
Annapolis Moose (#296)	April 30, 2023	N/A	N/A	September 2023				
Mayo American Legion #226	June 30, 2023	N/A	N/A	September 2023				
Severna Park American Legion (#175)	June 30, 2023	N/A	N/A	September 2023				

Sports Wagering Audit						
Facility	Audit Area	Complete	In Progress			
Live! – Retail & Mobile	Compliance & Operations	July	August - September			
Horseshoe – Retail & Mobile	Compliance & Operations	July	August – September			
MGM – Retail & Mobile	Compliance & Operations	July	August - September			
Hollywood – Retail & Mobile	Compliance & Operations	July	August – September			
Ocean Downs - Retail	Compliance & Operations	July	August - September			
Bingo World – Retail & Mobile	Compliance & Operations	July	August – September			
Long Shots – Retail & Mobile	Compliance & Operations	July	August - September			
Riverboat – Retail & Mobile	Compliance & Operations	July	August – September			
Greenmount - Retail	Compliance & Operations	July	August - September			
DraftKings - Mobile	Compliance & Operations	July	August – September			
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	July	August - September			
Superbook – Mobile	Compliance & Operations	July	August – September			
Crab Sports – Mobile	Compliance & Operations	July	August - September			

¹⁾ We are currently in the process of filling the vacancy for Director of Audit & Regulatory Compliance. The position closes on September $15^{\rm th}$.

- 2) Next Audit Committee meeting scheduled for October 26, 2023, immediately following the monthly Commission meeting.
- 3) Standard Table Game Rules
 - a. Blackjack
 - i. Add Lucky Ladies Progressive Wager
 - ii. Add 21 +3 Progressive Wager

C Electronic Gaming Device Operations

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM- NH	Bingo Halls
VLT Installs	18	1	16	1	26	32	0
VLT Removals	16	0	16	1	26	38	0
Floor Moves	43	0	14	0	16	33	0
Game Changes	0	0	43	0	3	19	0
Change Requests	4	5	12	1	2	9	0

- 1) ITLM Update As of 09/08/2023, 405 ITLMs in 92 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in August 2023 (\$1,291,709) increased by 14.0% compared to August 2022 (\$1,133,217).

D Sports Wagering

1 Canton Gaming launched its retail sports betting operations on September 1st. Whitman Gaming launched its retail sports betting operations on September 2nd. VSC has postponed the launch of its mobile sports wagering operations and has not provided MLGCA staff with an updated launch plan.

E Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
 - a) 43 new participants joined the casino VEP in August the current number of active participants is 2,901.
 - b) There were 10 removals from the VEP in August for a total of 1,108.
 - c) To date, 2,286 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
 - d) There were 14 additional enrollments in the lottery VEP in August with 1 removal; the total number of participants is 631.
 - e) There are currently 383 participants in the bingo hall VEP.
 - f) There are currently 154 participants in the sports wagering VEP.
 - g) There are currently 140 participants in the fantasy competition VEP.
- 2) The next MARG meeting is scheduled to be held on 01/11/24 at the Maryland Center of Excellence on Problem Gambling.
- 3) The responsible gambling department is currently at full staffing level.
- 4) The department is currently in the process of performing their annual review of RG plans from the casinos, instant bingo halls, sports wagering operators and daily fantasy contest operators.