MARYLAND LOTTERY AND GAMING

Fiscal Year 2023 Annual Summary (July 1, 2022 – June 30, 2023)

Maryland Lottery and Gaming generated \$1.589 Billion to support state programs in Fiscal Year 2023.

The Maryland Lottery, the state's six casinos, sports wagering and fantasy sports provide funding for schools, public health and safety initiatives and many other vital state programs and services.



MARYLAND LOTTERY AND GAMING

Traditional Lottery FY2023

(July 1, 2022 – June 30, 2023)

\$714.3 Million LOTTERY CONTRIBUTIONS TO THE STATE

SALES BY LOTTERY GAME Jackpot games Sales: \$157.8 Million POW ER Profit: \$64.2 Million Sales: \$147.0 Million Profit: \$60.5 Million Sales: \$28.9 Million Profit: \$9.8 Million Sales: \$20.2 Million Profit: \$6.9 Million Daily draw games Sales: \$249.8 Million Profit: \$100.7 Million Sales: \$318.2 Million Profit: \$124.7 Million Sales: \$63.3 Million Profit: \$21.6 Million Sales: \$17.7 Million Profit: \$6.3 Million Monitor games Sales: \$320.5 Million Profit: \$68.0 Million Sales: \$283.8 Million Profit: \$72.4 Million Instant games Sales: \$1.1 Billion Profit: \$164.0 Million Sales: \$79.1 Million Profit: \$12.2 Million

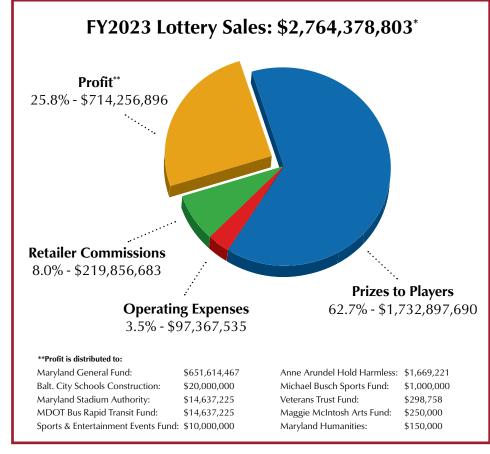
INSTANT TICKET

Sales: \$15.0 Million Profit: \$3.0 Million

(Exclusive to Veterans' Organizations)

Other

WHERE THE MONEY GOES



Lottery FY2023 Facts & Figures

The Maryland Lottery continued its growth in FY2023:

- Profit to the State: \$714.3 Million An increase of 6.0% (\$40.6 Million) over the FY2022 total of \$673.7 Million
- Total Sales: \$2.764 Billion
 - Up 3.8% (\$101.7 Million) from the FY2022 total of \$2.663 Billion
- Player Prizes: \$1.733 Billion An increase of 2.2% (\$37.9 Million) from the FY2022 total of \$1.695 Billion
- Retailer Sales & Cashing Commissions: \$219.9 Million Up 8.3% (\$16.9 Million) from the FY2022 total of \$203 Million
- Scratch-Off Sales: \$1.063 Billion Up 5.3% (\$53.6 Million) from the FY2022 total of \$1.009 Billion
- Powerball Sales: \$157.8 Million Up 23.7% (\$30.2 Million) from the FY2022 total of \$127.6 Million

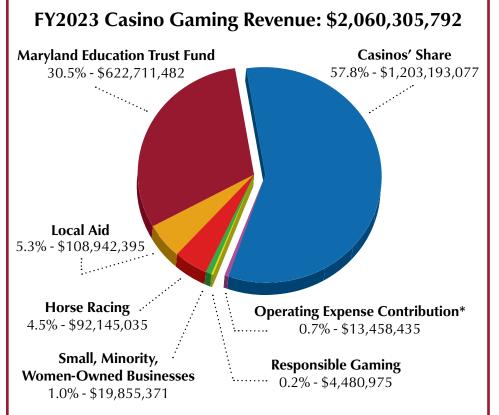
*All Lottery FY2023 figures are estimated.

Casino Gaming FY2023

(July 1, 2022 – June 30, 2023)

\$848.1 Million CASINO CONTRIBUTIONS TO THE STATE

WHERE THE MONEY GOES



*Total operating expenses of the Gaming Division are \$18,756,537.

Casino FY2023 Facts & Figures

In addition to their gaming floors, Maryland's six casinos continued to provide a wide variety of entertainment options during FY2023 to appeal to a broad cross-section of visitors. Gaming revenues and contributions to the state improved slightly from the FY2022 totals:

- Casino Gaming Revenue: \$2.060 Billion An increase of 2.9% (\$58.5 Million) from the FY2022 total of \$2.001 Billion
- Contribution to the State: \$848.1 Million An increase of 1.9% (\$15.8 Million) from the FY2022 total of \$832.3 Million
- Contribution to the Education Trust Fund: \$622.7 Million Up 1.8% (\$11.1 Million) from the FY2022 total of \$611.6 Million
- Local Aid Contribution: \$108.9 Million An increase of 3.0% (\$3.1 Million) from the FY2022 total of \$105.9 Million
- Small, Minority, Women-Owned Business Fund Contribution: \$19.85 Million An increase of 1.4% from the FY2022 total of \$19.58 Million
- Problem Gambling Fund Contribution: \$4.48 Million An increase of 0.6% from the FY2022 contribution of \$4.45 Million

CASINO OVERVIEW



Revenue: \$63.6 Million Contribution to State: \$23.6 Million

Sports Wagering FY2023

(July 1, 2022 – June 30, 2023)

\$25.3 Million sports wagering contribution

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Handle	Prizes Paid	Hold %	Promotional Play	Other Deductions	Taxable Win					
\$2,664,735,545	\$2,290,119,470	13.4%	\$211,430,976	\$6,105,773	\$137,968,84					
RETAIL SPORTS WAGERING										
Handle	Prizes Paid	Hold %	Promotional Play	Other Deductions	Taxable Win	Contributions to the State				
\$246,642,079	\$215,432,916	12.7%	\$119,486	\$733,038	\$30,422,090	\$4,563,314				
COMBINED SPORTS WAGERING TOTALS										

Handle	Prizes Paid	Hold %	Promotional Play	Other Deductions	Taxable Win	Contributions to the State
\$2,891,377,624	\$2,505,552,386	13.3%	\$211,550,462	\$6,838,810	\$168,390,930	\$25,258,63 9

Sports Wagering Definitions

• Handle: Amount players wagered, including promotional wagers provided by sportsbooks

• Prizes: Winnings paid to players

• Hold %: Percentage of the handle remaining after prizes are paid

• Other Deductions: Includes federal excise tax and loss carryforward

• Taxable Win: Amount remaining after sportsbooks pay winners and deduct promotional play and other amounts

Sports Wagering FY2023 Facts & Figures

- Five retail sportsbooks were in operation when FY2023 began. Five more retail locations launched during FY2023.
- Ten mobile sportsbooks launched during FY2023, including the first seven on Nov. 23, 2022.
- Monthly operator-by-operator revenue reports are available at mdgaming.com.
- Expired sports wagering prizes are paid to the Problem Gambling Fund and totaled \$2,091,752 in FY2023.
- Sports wagering licensees pay a license fee every five years. In FY2023, net license fees totaled \$11,350,000, which was distributed to the Blueprint for Maryland's Future Fund.

Fantasy Competition FY2023 Facts & Figures

The operators of fantasy competitions (including daily fantasy sports) contribute 15% of their revenue to the Blueprint for Maryland's Future Fund. In FY2023, total fantasy competition revenue was \$7,802,960, distributed as follows:

• Operators' Share: \$6,632,516 (85%)

• Blueprint for Maryland's Future Fund: \$1,170,444 (15%)

Contributions to the State: 15% of the taxable Blueprint for Maryland's Future Fund

Promotional Play: Complimentary play provided

wagering operators.

Racing and Community Development Facilities Fund Transfers

In FY2023, Maryland Lottery and Gaming received \$5 Million from the Horse Racing Purse Dedication Account, \$3.5 Million from the Pimlico Community Development Authority and \$10,444,776 from the Racetrack Facility Renewal Account, totaling \$18,833,776. Per the Racing and Community Development Act of 2020, the \$18,833,776 was then allocated as follows: \$17 Million to the Racing and Community Development Facilities Fund and \$1,833,776 to the General Fund.



Maryland Lottery and Gaming encourages responsible gaming. Players must be at least 18 to buy Maryland Lottery tickets or participate in fantasy competitions, and must be at least 21 to gamble at Maryland's casinos or place sports wagers. Call 1-800-GAMBLER or visit mdgamblinghelp.org to learn about free counseling and other resources.

Maryland Lottery and Gaming Control Agency

mdlottery.com mdgaming.com

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