

Maryland Lottery and Gaming Control Agency

Wes Moore, Governor • John Martin, Director



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TO: Maryland Lottery and Gaming Commission
John Martin, Director

FROM: Michael Eaton, Managing Director, Gaming

DATE: August 11, 2023

SUBJECT: Gaming Division Report for the August 2023 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 07/31/2023							
2022/2023 Registrations began in December 2021 and are valid for 2 years							
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips	
July	2022-2023	July	2022-2023	July	2022-2023	July	2022-2023
0	18	0	142	0	3461	0	3

Skills-Based Amusement Device Program – as of 07/31/2023							
2023/2024 Registrations began in December 2022 and are valid for 2 years							
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips	
July	2023-2024	July	2023-2024	July	2023-2024	July	2023-2024
1	16	8	344	82	1414	1	3

B Gaming Audit Department

Casino Audit			
Facility	Audit Area	Status	Periods Covered
Live! Casino	Compliance & Operations	Completed	June
Rocky Gap	Compliance & Operations	Completed	June
Ocean Downs	Compliance & Operations	Completed	June
Hollywood Casino	Compliance & Operations	Completed	June
Horseshoe Casino	Compliance & Operations	Completed	June
MGM NH Casino	Compliance & Operations	Completed	June
Live! Casino	Compliance & Operations	In process	July - August
Rocky Gap	Compliance & Operations	In process	July - August
Ocean Downs	Compliance & Operations	In process	July - August
Hollywood Casino	Compliance & Operations	In process	July - August
Horseshoe Casino	Compliance & Operations	In process	July - August
MGM NH Casino	Compliance & Operations	In process	July - August

Instant Bingo Hall Financial Statements				
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2023 Audit Status
Rod 'N' Reel	December 31, 2022	April 30, 2023	April 28, 2023	August 2023
Bingo World	December 31, 2022	April 30, 2023	March 31, 2023	August 2023
Traders	December 31, 2022	April 30, 2023	April 24, 2023	August 2023
Abners Crab House & Restaurant	December 31, 2022	April 30, 2023	April 6, 2023	August 2023
Delta Bingo – Laurel	March 31, 2023	July 31, 2023	August 18, 2023	August 2023
Delta Bingo – Waysons	March 31, 2023	July 31, 2023	August 18, 2023	August 2023
American Legion Post #206	December 31, 2022	N/A	N/A	August 2023
American Legion Post #7	December 31, 2022	N/A	N/A	August 2023
Laurel Elks #2283	March 31, 2023	N/A	N/A	August 2023
Annapolis Elks (#622)	March 31, 2023	N/A	N/A	August 2023
Annapolis Moose (#296)	April 30, 2023	N/A	N/A	August 2023
Mayo American Legion #226	June 30, 2023	N/A	N/A	August 2023
Severna Park American Legion (#175)	June 30, 2023	N/A	N/A	August 2023

Sports Wagering Audit			
Facility	Audit Area	Complete	In Progress
Live! – Retail & Mobile	Compliance & Operations	June	July - August
Horseshoe – Retail & Mobile	Compliance & Operations	June	July - August
MGM – Retail & Mobile	Compliance & Operations	June	July - August
Hollywood – Retail & Mobile	Compliance & Operations	June	July - August
Ocean Downs - Retail	Compliance & Operations	June	July - August
Bingo World – Retail & Mobile	Compliance & Operations	June	July - August
Long Shots – Retail & Mobile	Compliance & Operations	June	July - August
Riverboat – Retail & Mobile	Compliance & Operations	June	July - August
Greenmount - Retail	Compliance & Operations	June	July - August
DraftKings - Mobile	Compliance & Operations	June	July - August
Fanatics (MSS) – Retail & Mobile	Compliance & Operations	June	July - August
Superbook – Mobile	Compliance & Operations	June	July - August
Crab Sports – Mobile	Compliance & Operations	N/A	August

- 1) We are currently in the process of backfilling a casino staff auditor vacancy at Horseshoe Casino.

- 2) Next Audit Committee meeting scheduled for September 2023, immediately following the monthly Commission meeting.
- 3) Standard Table Game Rules
 - a. Blackjack
 - i. Add a Top 3 Wager
 - b. Midi baccarat & Mini baccarat
 - i. Add a Super 6 Wager paid out at odds of 15 to 1

C Electronic Gaming Device Operations

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM-NH	Bingo Halls
VLT Installs	0	10	153	4	36	60	18
VLT Removals	8	10	142	4	52	72	18
Floor Moves	76	4	78	18	59	50	0
Game Changes	0	4	103	13	37	53	0
Change	8	6	50	8	9	15	5

- 1) ITLM Update - As of 08/08/2023, 405 ITLMs in 92 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in July 2023 (\$1,395,743) increased by 27.6% compared to July 2022 (\$1,093,885).
- 3) Quarterly Payout Percentage (April 1 – June 30, 2023):

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.39%	91.42%	91.54%	90.67%	91.52%	91.11%

- 4) Rolling 12-month Payout Percentage (August 1, 2022 – July 31, 2023):

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.24%	91.33%	91.26%	90.56%	91.46%	91.16%

D Sports Wagering

- 1 Greenmount Station launched its mobile sports betting operations on August 10th. VSC is the next mobile sports wagering operator scheduled to go live at the end of August. Whitmans and Canton Gaming are expected to be the next retail sports wagering operators to go live with controlled demonstrations scheduled at the end of August.

E Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
 - a) 48 new participants joined the casino VEP in July the current number of active participants is 2,868.
 - b) There were 13 removals from the VEP in May for a total of 1,098.
 - c) To date, 2,253 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
 - d) There were 13 additional enrollments in the lottery VEP in May with 1 removal; the total number of participants is 618.
 - e) There are currently 365 participants in the bingo hall VEP.
 - f) There are currently 135 participants in the sports wagering VEP.
 - g) There are currently 123 participants in the fantasy competition VEP.
- 2) The next MARG meeting is scheduled to be held on 08/23/23 at MGM National Harbor.
- 3) The responsible gambling department is currently at full staffing level.
- 4) The department is currently in the process of performing their annual review of RG plans from the casinos, instant bingo halls, sports wagering operators and daily fantasy contest operators.