

Maryland Lottery and Gaming Control Agency

Wes Moore, Governor • John Martin, Director



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TO: Maryland Lottery and Gaming Commission
John Martin, Director

FROM: Michael Eaton, Acting Managing Director, Gaming

DATE: April 14, 2023

SUBJECT: Gaming Division Report for the April 2023 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 03/31/2023							
2022/2023 Registrations began in December 2021 and are valid for 2 years							
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips	
March	2022-2023	March	2022-2023	March	2022-2023	March	2022-2023
0	18	0	142	0	3461	0	3

Skills-Based Amusement Device Program – as of 03/31/2023							
2023/2024 Registrations began in December 2022 and are valid for 2 years							
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips	
March	2023-2024	March	2023-2024	March	2023-2024	March	2023-2024
2	10	2	333	64	1230	0	2

B Gaming Audit Department

Casino Audit			
Facility	Audit Area	Status	Periods Covered
Live! Casino	Compliance & Operations	Completed	February
Rocky Gap	Compliance & Operations	Completed	February
Ocean Downs	Compliance & Operations	Completed	February
Hollywood Casino	Compliance & Operations	Completed	February
Horseshoe Casino	Compliance & Operations	Completed	February
MGM NH Casino	Compliance & Operations	Completed	February
Live! Casino	Compliance & Operations	In process	March - April
Rocky Gap	Compliance & Operations	In process	March - April
Ocean Downs	Compliance & Operations	In process	March - April
Hollywood Casino	Compliance & Operations	In process	March - April
Horseshoe Casino	Compliance & Operations	In process	March - April
MGM NH Casino	Compliance & Operations	In process	March - April

Instant Bingo Hall Financial Statements				
Facility	F/S Year End	F/S Due Dates	F/S Submitted	2023 Audit Status
Rod 'N' Reel	December 31, 2022	April 30, 2023	N/A	April 2023
Bingo World	December 31, 2022	April 30, 2023	N/A	April 2023
Traders	December 31, 2022	April 30, 2023	N/A	April 2023
Abners Crab House & Restaurant	December 31, 2022	April 30, 2023	N/A	April 2023
Delta Bingo – Laurel	March 31, 2023	July 31, 2023	N/A	April 2023
Delta Bingo – Waysons	March 31, 2023	July 31, 2023	N/A	April 2023
American Legion Post #206	December 31, 2022	N/A	N/A	April 2023
American Legion Post #7	December 31, 2022	N/A	N/A	April 2023
Laurel Elks #2283	March 31, 2023	N/A	N/A	April 2023
Annapolis Elks (#622)	March 31, 2023	N/A	N/A	April 2023
Annapolis Moose (#296)	April 30, 2023	N/A	N/A	April 2023
Mayo American Legion #226	June 30, 2023	N/A	N/A	April 2023
Severna Park American Legion (#175)	June 30, 2023	N/A	N/A	April 2023

Sports Wagering Audit			
Facility	Audit Area	Complete	In Progress
Live! – Retail & Mobile	Compliance & Operations	February	March – April
Horseshoe – Retail & Mobile	Compliance & Operations	February	March – April
MGM – Retail & Mobile	Compliance & Operations	February	March – April
Hollywood – Retail & Mobile	Compliance & Operations	February	March – April
Bingo World – Retail & Mobile	Compliance & Operations	February	March – April
Long Shots – Retail & Mobile	Compliance & Operations	February	March – April
Riverboat – Retail & Mobile	Compliance & Operations	February	March – April
DraftKings - Mobile	Compliance & Operations	February	March – April
Greenmount - Retail	Compliance & Operations	February	March – April
Maryland Stadium Sub - Retail	Compliance & Operations	February	March – April
Ocean Downs - Retail	Compliance & Operations	February	March – April

- 1) The casino and internal audit departments are currently at full staffing levels. We are currently in the process of hiring additional sports wagering audit staff.
- 2) Next Audit Committee meeting scheduled for April 27, 2023, immediately following the monthly Commission meeting.

- 3) Annual regulatory review – Comments received on March 31 and are currently under review.
- 4) Hollywood Casino – submitted a request to staff to implement a cashless wagering system.

C Electronic Gaming Device Operations

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM-NH	Bingo Halls
VLT Installs	0	14	4	0	4	10	98
VLT Removals	0	6	47	0	4	2	98
Floor Moves	0	6	35	12	4	0	0
Game Changes	11	17	12	0	10	0	0
Change Requests	2	7	12	2	3	12	1

- 1) ITLM Update - As of 04/05/2023, 400 ITLMs in 91 unique Veterans' Posts are currently operational.
- 2) Monthly ITLM net sales in March 2023 (\$1,394,420) increased by 11.5% compared to March 2022 (\$1,251,058).
- 3) Quarterly Payout Percentage (January 1 – March 31, 2023)

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.37%	91.41%	91.13%	90.64%	91.77%	91.17%

- 4) Rolling 12-month Payout Percentage (April 1, 2022 – March 31, 2023)

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
91.06%	91.33%	91.10%	90.53%	91.34%	91.22%

D Sports Wagering

- 1 Greenmount Station with their platform provider Parx Interactive, along with Superbook are expected to be the next two mobile sports operators to go live with anticipated dates in April.

E Responsible Gambling

- 1) Voluntary Exclusion Program (VEP)
 - a) 54 new participants joined the casino VEP in March; the current number of active participants is 2,747.
 - b) There were 31 removals from the VEP in March for a total of 1,032.
 - c) To date, 2,134 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.

- d) There were 13 additional enrollments in the lottery VEP in March with 2 removals; the total number of participants is 565.
 - e) There are currently 289 participants in the bingo hall VEP.
 - f) There are currently 56 participants in the sports wagering VEP.
 - g) There are currently 50 participants in the fantasy competition VEP.
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- 2) The next MARG meeting is scheduled for 04/26/23.
 - 3) The responsible gambling department is currently at full staffing level.
 - 4) The department is currently in the process of performing their annual review of RG plans from the casinos, instant bingo halls, sports wagering operators and daily fantasy contest operators.