Maryland Lottery and Gaming Control Agency

Larry Hogan, Governor • Gordon Medenica, Director

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TO:	Maryland Lottery and Gaming Commission Gordon Medenica, Director
FROM:	James Logue, Managing Director, Gaming
DATE:	April 13, 2021
SUBJECT:	Gaming Division Report for the April 2021 Commission Meeting

A Skills-Based Amusement Device Registrations

The tables below reflect all Skills-Based registrations processed to date.

Skills-Based Amusement Device Program – as of 03/31/2021 2020/2021 Registrations began in December 2019 and are valid for 2 years								
Registered	l Owners	Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips		
February	2020-2021	February 2020-2021		February	2020-2021	February	2020-2021	
0	42	0	499	0	3860	0	3	

Skills-Based Amusement Device Program – as of 03/31/2021 2021/2022 Registrations began in December 2020 and are valid for 2 years								
Registered Owners		Registered Locations		Registered Devices		Illegal Electronic Gaming Device Tips		
February	2020-2021	February	2020-2021	February	2020-2021	February	2020-2021	
1	1	1	1	16	16	0	0	

B Gaming Audit Department

Casino Audit							
Location	Audit Area	Status	Periods Covered				
Live! Casino	Compliance & Operations	Completed	February				
Rocky Gap	Compliance & Operations	Completed	February				
Ocean Downs	Compliance & Operations	Completed	February				
Hollywood Casino	Compliance & Operations	Completed	February				
Horseshoe Casino	Compliance & Operations	Completed	February				
MGM NH Casino	Compliance & Operations	Completed	February				
Live! Casino	Compliance & Operations	In process	March-April				
Rocky Gap	Compliance & Operations	In process	March-April				
Ocean Downs	Compliance & Operations	In process	March-April				
Hollywood Casino	Compliance & Operations	In process	March-April				
Horseshoe Casino	Compliance & Operations	In process	March-April				
MGM NH Casino	Compliance & Operations	In process	March-April				

Instant Bingo Hall Locations	F/S Year End	F/S Due Dates	F/S Submitted	2021 Audit Status
Locations				Statas
Rod 'N' Reel	December 31, 2020	April 30, 2021	N/A	April 2021
Bingo World	December 31, 2020	April 30, 2021	April 9, 2021	April 2021
Traders	December 31, 2020	April 30, 2021	N/A	April 2021
Abners Crab House & Restaurant	December 31, 2020	April 30, 2021	N/A	April 2021
Delta Bingo – Laurel	March 31, 2021	July 31, 2021	N/A	April 2021
Delta Bingo – Waysons	March 31, 2021	July 31, 2021	N/A	April 2021
American Legion Post #206	December 31, 2020	N/A	N/A	April 2021
American Legion Post #7	December 31, 2020	N/A	N/A	April 2021
Laurel Elks #2283	March 31, 2021	N/A	N/A	April 2021
Annapolis Elks (#622)	March 31, 2021	N/A	N/A	April 2021
Annapolis Moose (#296)	April 30, 2021	N/A	N/A	April 2021
Mayo American Legion #226	June 30, 2021	N/A	N/A	April 2021
Severna Park American Legion (#175)	June 30, 2021	N/A	N/A	April 2021

1) Staffing.

- a. One auditor vacancy at Ocean Downs (position must be reposted).
- 2) Next Audit Committee meeting June 24, 2021, immediately following the Commission meeting.
- 3) Annual Regulation Review Management has reviewed submissions and will draft responses and schedule a meeting with the casinos.

C <u>Electronic Gaming Device Operations</u>

	Hollywood	Ocean Downs	Live!	Rocky Gap	Horseshoe	MGM- NH	Bingo Halls
VLT Installs	6	0	151	15	0	1	0
VLT Removals	6	0	36	8	10	26	0
Floor Moves	0	0	90	22	10	20	0
Game Changes	0	0	14	8	8	68	0
Change Requests	3	12	8	5	2	7	0

- 1) ITLM Update As of 04/7/2021, 367 ITLMs in 87 unique Veterans' Posts are currently operational. 1 Post is closed due to reasons related to the pandemic.
- 2) ITLMs saw a record number of sales in March 2021 at \$1,065,144 which was an increase of 97.3% compared to March 2020 at \$539,785 (all ITLM locations were closed on March 16, 2020 by the Governor's Executive Order).
- 3) A new \$2,499.00 jackpot game was recently launched that offers three games on one machine which is the first of its kind for the ITLM program.
- 4) Quarterly Payout Percentage (January 1 March 31, 2021):

Hollywood Casino	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino	Horseshoe Casino	MGM National
Perryville			Resort	Baltimore	Harbor
90.26%	91.02%	90.92%	91.24%	91.00%	90.72%

5) Rolling 12-month Payout Percentage (April 1, 2020 – March 31, 2021)

Hollywood Casino Perryville	Ocean Downs Casino	Live! Casino & Hotel	Rocky Gap Casino Resort	Horseshoe Casino Baltimore	MGM National Harbor
90.30%	90.97%	90.97%	90.98%	91.15%	90.78%

D <u>Responsible Gambling</u>

- 1) Voluntary Exclusion Program
 - a) 31 new participants joined the casino VEP in March; the current number of active participants is 2,471.
 - b) There were 17 removals from the VEP in March, for a total of 584.
 - c) To date, 1,369 violations have occurred since the casino VEP began. All violators are subject to criminal trespass charges.
 - d) There were 7 additional enrollments in the lottery VEP in March with 2 removals; the total number of participants is 439.
 - e) There are currently 63 participants in the bingo hall VEP.
- 2) The launch of the new electronic VEP notification process is currently in progress.
- 3) Currently analyzing data from the 2020 MLGCA employee refresher training on responsible gaming.