

**VIDEO LOTTERY OPERATION LICENSE IN
ALLEGANY COUNTY
(#2012-0102)**

RESPONSES TO WRITTEN QUESTIONS

September 9, 2011

This List of Questions and Responses #4 (Q&A#4) is being issued to clarify certain information contained in the above named RFP. The statements and interpretations of License requirements, which are stated in the following questions are not binding on the State, unless the State expressly amends the RFP. Nothing in the State's responses to these questions is to be construed as agreement to or acceptance by the State of any statement or interpretation on the part of the entity asking the question as to what the License does or does not require. Some questions have been edited for brevity and clarity, and duplicate questions may have been combined or eliminated.

The following are questions submitted pursuant to the RFP and the Location Commission's responses to those questions:

25. QUESTION: Section 3.1.6.1 F.(3): The RFP requires that the traffic flow study shall be submitted to the Maryland State Highway Administration ("SHA") and DNR. Is there a specific individual at these units who should be the recipient? Also, are copies of the cover letters sent with the study to SHA and DNR sufficient evidence of this submission?

ANSWER: Yes, copies of the transmittal letters to SHA and DNR are sufficient evidence of the submission and should be included in the Applicant's Proposal. The contact persons at SHA and DNR are:

**Darrell Mobley
Acting Administrator SHA
Maryland Department of Transportation
Office of the Secretary
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26. QUESTION: Section 4.2.3.6.1: Exhibit 4B provides in part that the Purchase Price for the Rocky Gap Resort should be reflected as:

- A. Cash \$ _____ OR
- B. Cash \$ _____ and Equity _____.

Do the bondholders have a preference for an Applicant to propose either all “Cash” or “Cash and Equity”?

ANSWER: The bondholders have expressed a preference for an all “Cash” proposal.